

Join an upcoming workshop from the comfort of your home or office, where various topics are discussed to increase your financial awareness. Financial education is an important aspect of any long-term plan.

Upcoming workshops:

04/09/2025	Time (6:00 PM EST)	Social Security & Your Retirement (Link)
04/15/2025	Time (6:00 PM EST)	Medicare (Link)
05/15/2025	Time (6:00 PM EST)	Income For Life (Link)
05/27/2025	Time (6:00 PM EST)	The 3 Transitions to Retirement (Link)
06/03/2025	Time (6:00 PM EST)	Rollover Planning (Link)
06/24/2025	Time (6:00 PM EST)	Women and Investing (Link)

Please don't hesitate to reach out at Jay Tillman at 810-235-0261 or j.tillman@lpl.com with any questions about the seminar or other financial matters.

Securities and advisory services are offered through LPL Financial (LPL), a registered investment advisor and broker-dealer (member FINRA/SIPC). Insurance products are offered through LPL or its licensed affiliates. TruStage™ Wealth Management Consulting Services (TWMCS) provides program consultation and support services to credit unions and registered representatives of LPL Financial (LPL). TWMCS is a marketing name for TruStage Financial Group, Inc., its subsidiaries, and affiliates, which are not broker/dealers or investment advisors or affiliated with LPL. TWMCS personnel are employees of TruStage Financial Group, Inc. and are registered/associated persons of LPL. Securities and insurance offered through LPL or its affiliates are:

Not Insured by NCUA or Any Other Government Agency | Not Credit Union Guaranteed | Not Credit Union Deposits or Obligations | May Lose Value

Security Credit Union

2882 Schust Rd.

Saginaw, MI 48603

810-235-0261

j.tillman@lpl.com

This workshop is educational only and is not investment advice. If you need advice regarding your financial goals and investment needs, contact a financial advisor. TruStage™ Annuities are issued by CMFG Life Insurance Company (CMFG Life) and MEMBERS Life Insurance Company (MEMBERS Life) and distributed by their affiliate, CUNA Brokerage Services, Inc., member FINRA/SIPC, a registered broker/dealer, 2000 Heritage Way, Waverly, IA, 50677. CMFG Life and MEMBERS Life are stock insurance companies. Investment and insurance products are not federally insured, may involve investment risk, may lose value and are not obligations of or guaranteed by any depository or lending institution. All contracts and forms may vary by state and may not be available in all states or through all broker/dealers.

CMGA-3216705.2-0123-0225 ©TruStage