

**FROM: Jay Tillman, Security Retirement and Investment Services Representative**

**TO: Security Credit Union Customer**

**SUBJECT: Social Security and Your Retirement**

Are you ready to retire? You might be prepared for the financial transition, but you’ll experience lifestyle and emotional transitions as well. We can help you understand these upcoming changes and provide the information you need to better prepare for this exciting season of your life. Working together, we’ll gain clarity and confidence about your path to retirement.

Here’s an opportunity to attend a valuable virtual seminar on this topic.

**Three Transitions to Retirement: *It’s about more than just the money***

**July 14th at 6PM Eastern**

During this session, you’ll learn:

* How to confidently address the financial, lifestyle and emotional transitions to retirement
* How to guard against risks and manage those that are inevitable
* Whether you are ready for retirement

[Reserve your virtual seat](https://cmconferenceroom.webex.com/cmconferenceroom/onstage/g.php?MTID=ef05ad584e5ec77b25d47c2fa6c3ba9b3). (Link to WebEx registration)

Space is limited so please make your reservations today. And give me a call at 810-235-0261 with any questions about the virtual seminar, or contact me by email at james.tillman@cunamutual.com. I look forward to seeing you virtually!

Jay Tillman

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