

**FROM:** Jay Tillman,CUNA Mutual Group & Security Retirement Investment Services Representative

**TO:** Security Credit UnionCustomer **[CUSTOMER EMAIL]**

**SUBJECT:** Find out if you’re really ready to retire.

Are you ready to retire? You might be prepared for the financial transition, but you’ll experience lifestyle and emotional transitions as well. We can help you understand these upcoming changes and provide the information you need to better prepare for this exciting season of your life. Working together, we’ll gain clarity and confidence about your path to retirement.

Here’s an opportunity to attend a valuable virtual seminar on this topic.

**Three Transitions to Retirement: *It’s about more than just the money***

**March 17th at 6:00 PM Eastern**

During this session, you’ll learn:

* How to confidently address the financial, lifestyle and emotional transitions to retirement
* How to guard against risks and manage those that are inevitable
* Whether you are ready for retirement

[Reserve your virtual seat](https://cmconferenceroom.webex.com/cmconferenceroom/onstage/g.php?MTID=e3325dc39bebce5fe2798b33909dc151f). (Link to WebEx registration)

Space is limited, so I urge you to make your reservations today. Contact your **Security Retirement and Investment Services** representative, **Jay Tillman,** at 810-235-2322 Ext. 1703 or tillmanj@securitycu.org with any questions.

**Jay Tillman**

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